

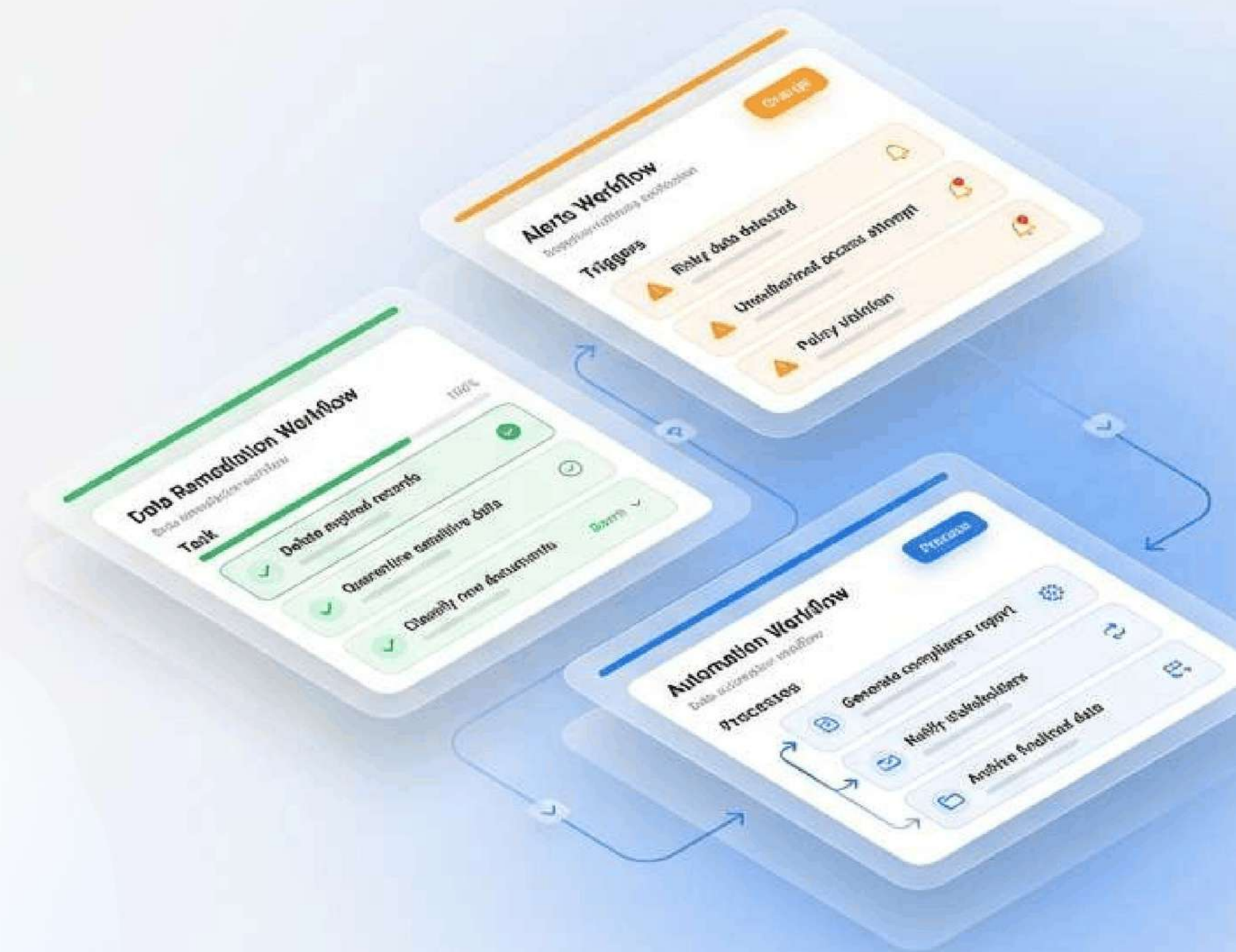
What are Workflows

Workflows automate tasks within GEODI

Used for:

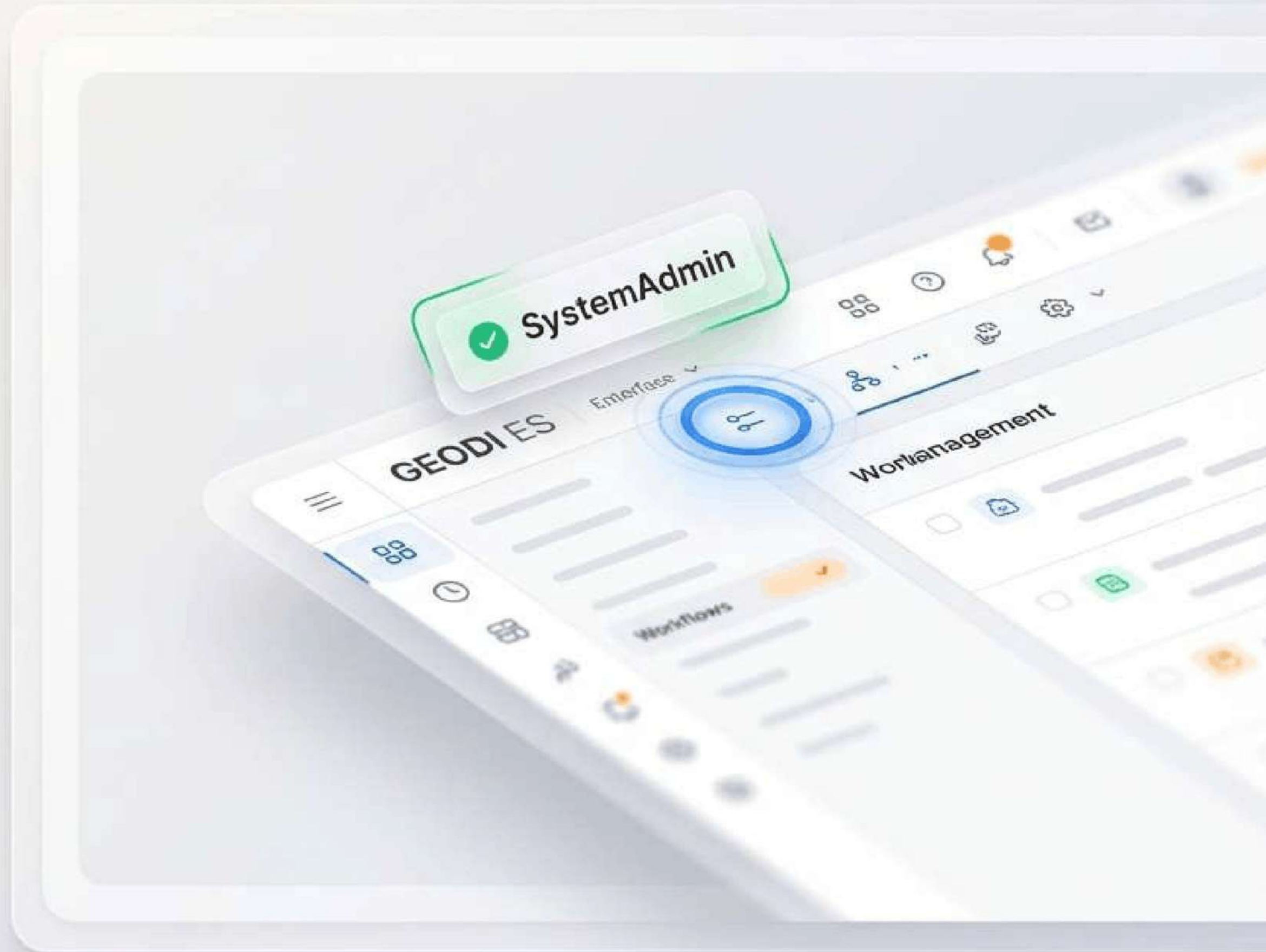
- Data Remediation (delete, quarantine, classify)
- Alerts (notify on risky data)
- Automation (report + notify)

Supports compliance and data lifecycle automation



Workflow Management

- Managed from GEODI ES interface (top-right menu)
- Only System Admin users can manage workflows



Workflow Components

A workflow consists of:



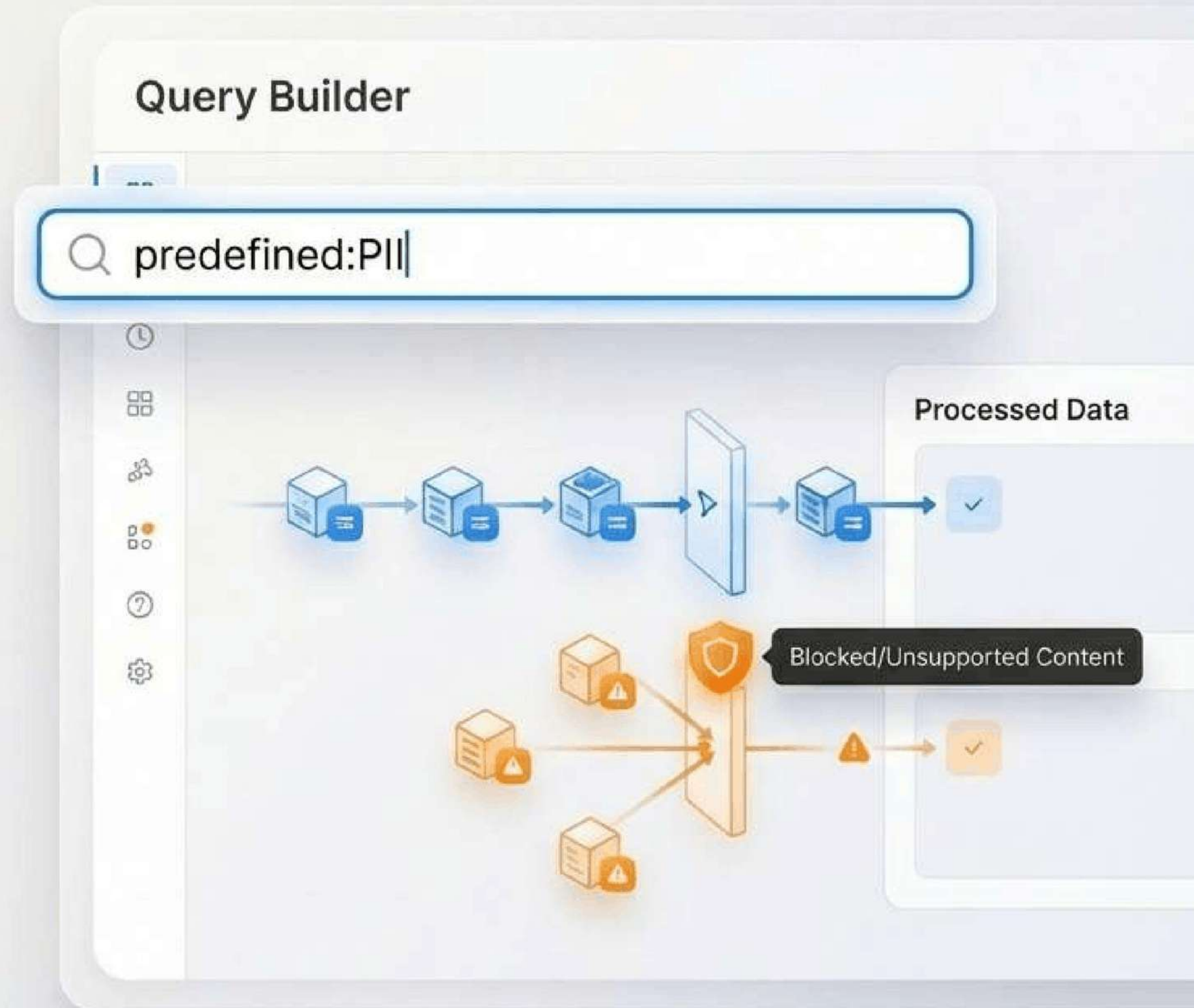
Query (What to Process)

Defines target content Examples:

- predefined:PII
- Specific data source

Some content may not be processed due to:

- Unsupported action
- Read-only content
- Source limitations
- Remediation disabled
- Corrupt data
- System issues



Actions (What to Do)

Actions define operations:

– Delete



– Quarantine



– Mask

– Classify

– Encrypt

– Forget

– Copy

– Send Email / Notification

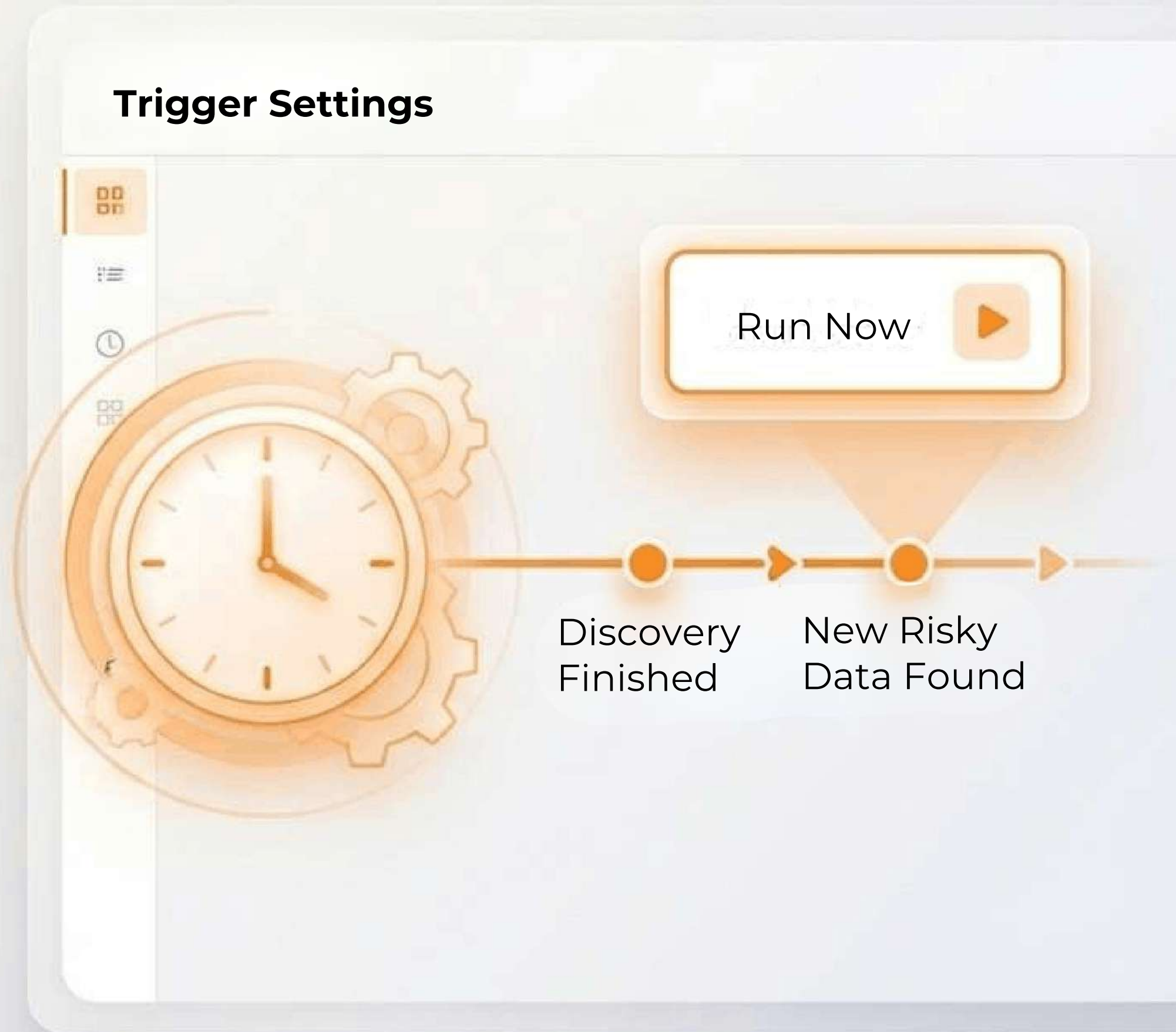
– Generate Report

Events/Triggers (When to Run)

Define execution timing:

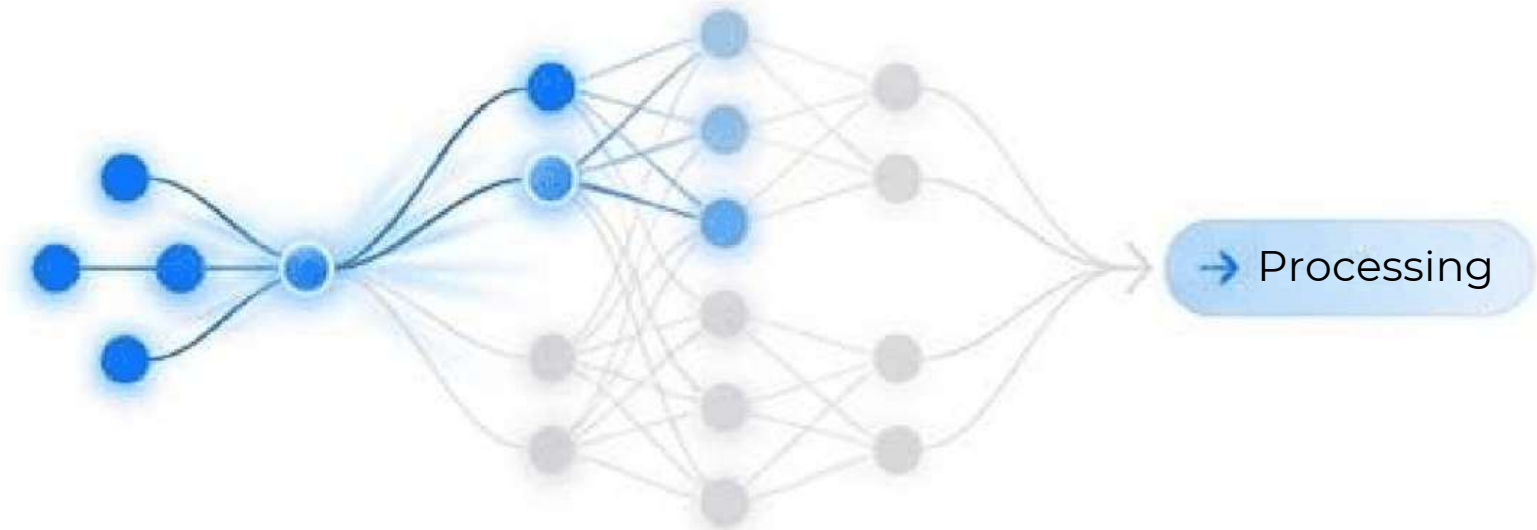
- When discovery finishes
- When new risky data is found

All workflows can also run manually (Run Now)



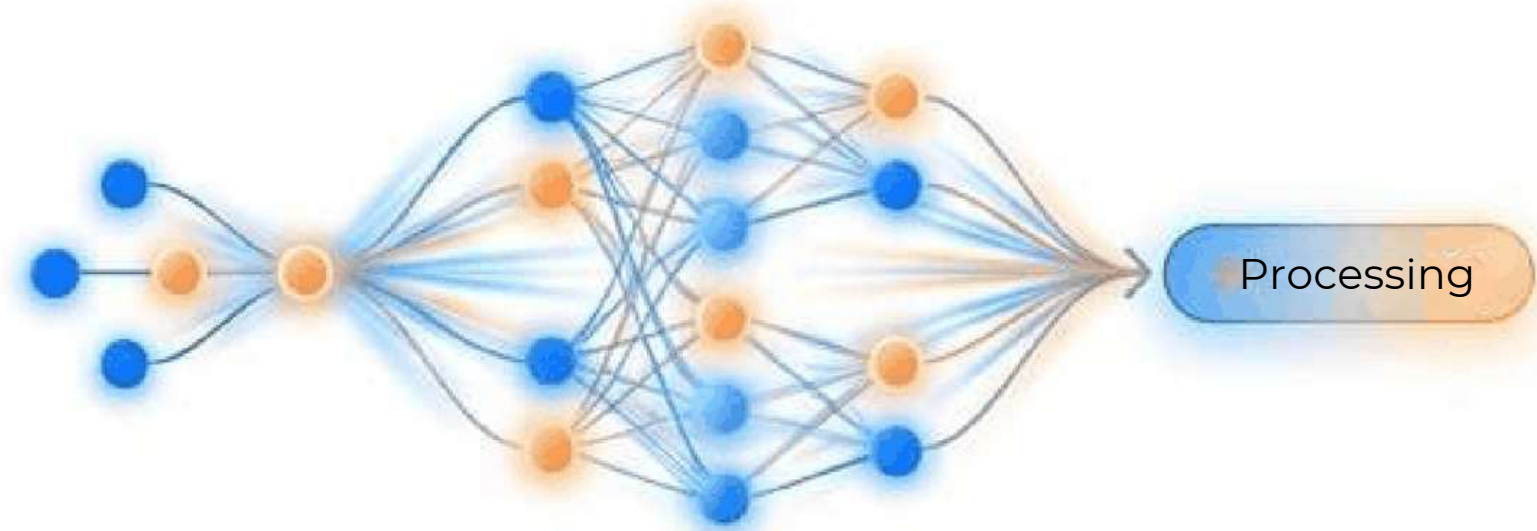
Execution Logic & Behavior

Run Now → processes all content every time.



Scheduled workflows process each content only once
→ Prevents reprocessing

Re-run includes only new or modified data



Remediation Requirements

For actions to work:

- Source must support remediation
- Enable remediation must be active
- Proper write permissions required

Project Wizard



Enable remediation



Active



WRITE

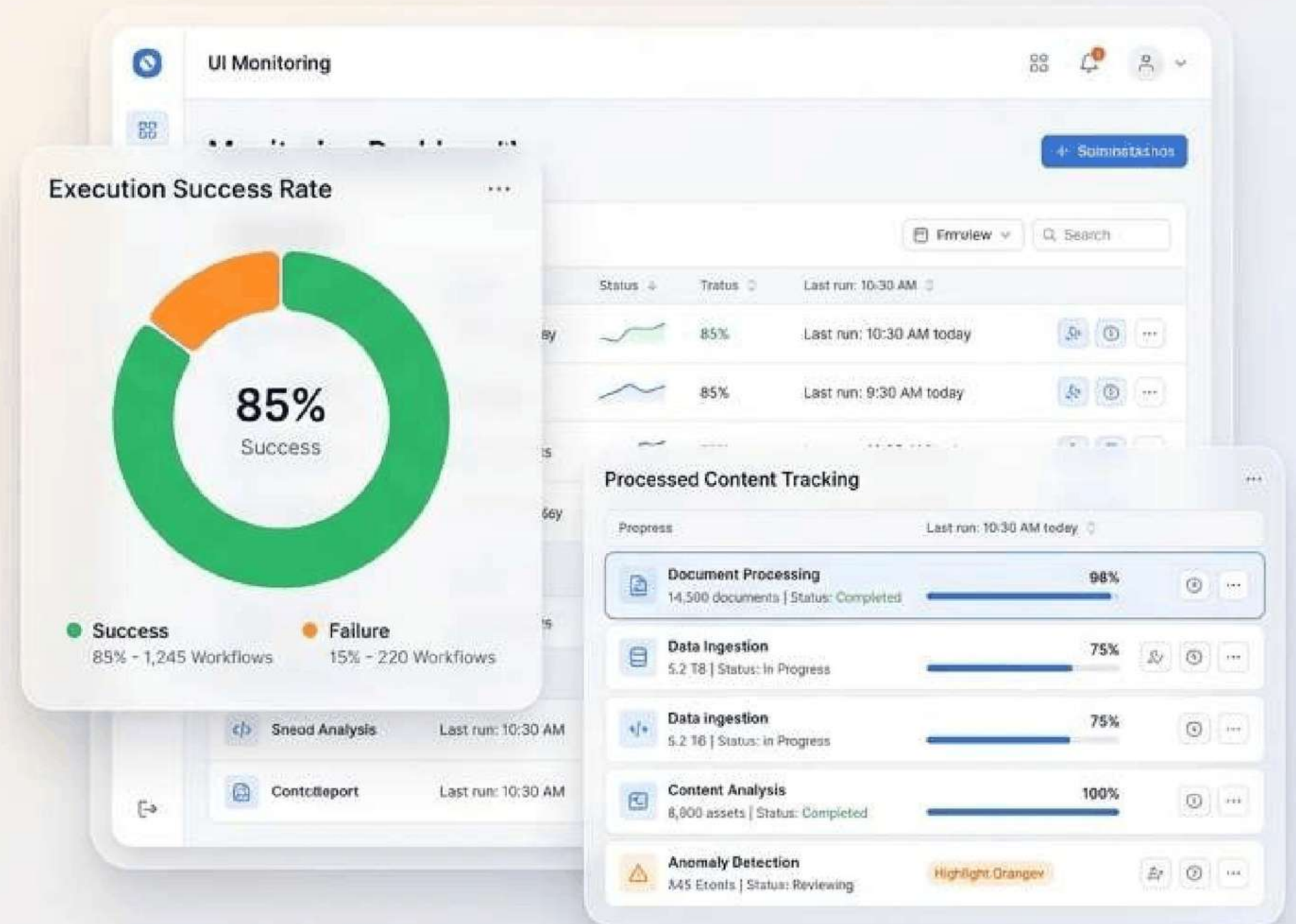
Permissions Granted

Monitoring & Visibility

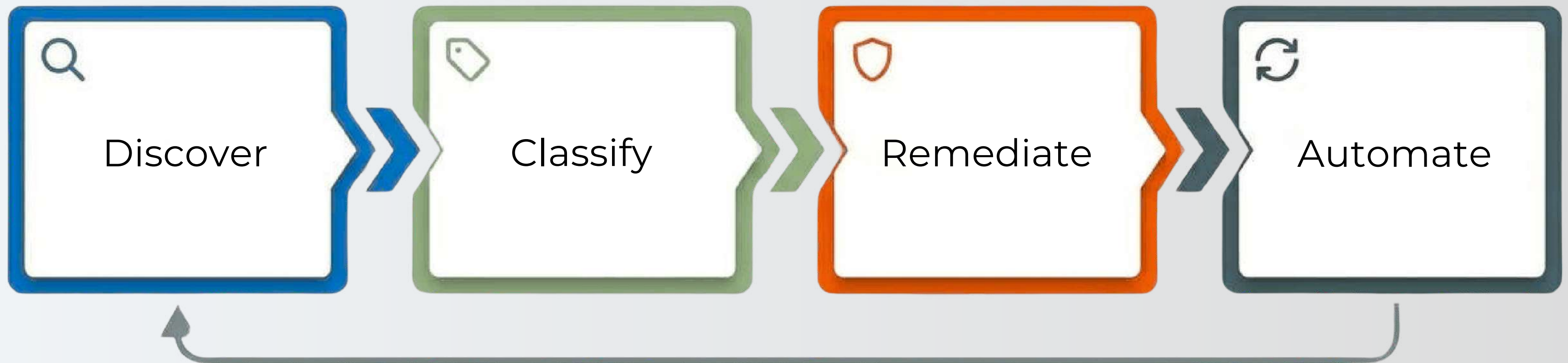
Workflow monitoring available

Track:

- Execution status
- Success/failure
- Processed content



The Unified Data Security Ecosystem



 Unified Platform

 AI-Powered

 Regulation-Ready

 Scalable Security